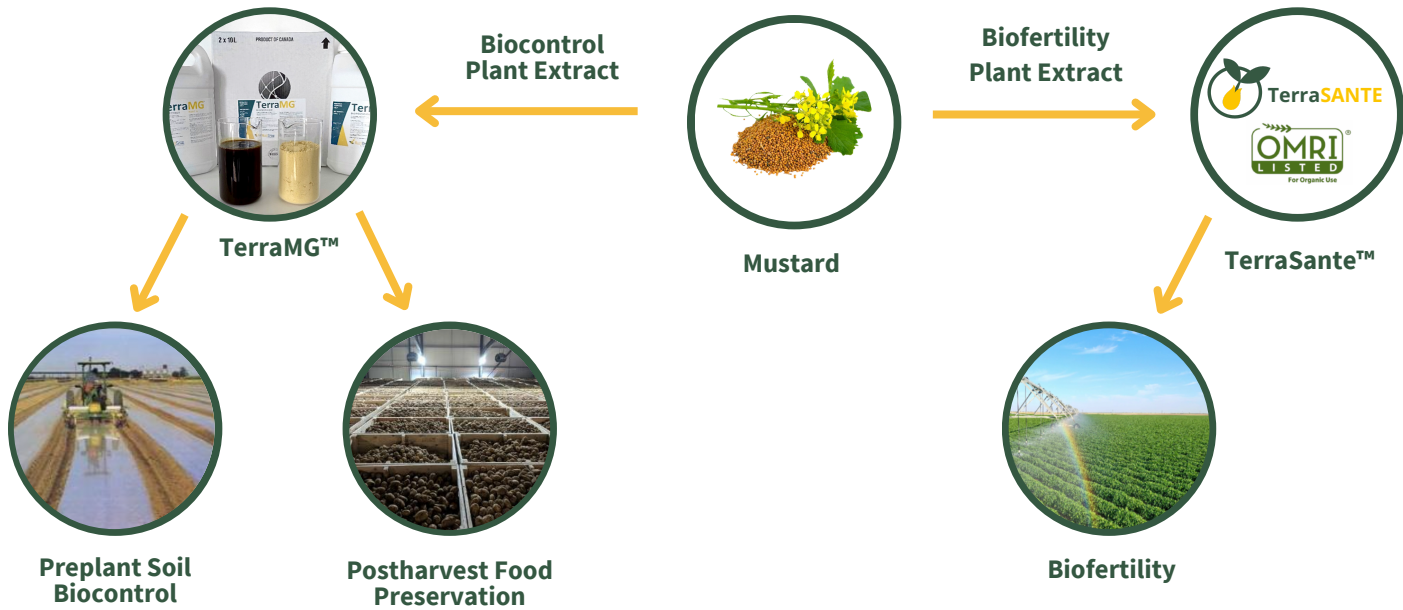




MustGrow is an agriculture biotech company developing organic, plant-based products from mustard to sustainably protect the global food supply and help farmers feed the world.

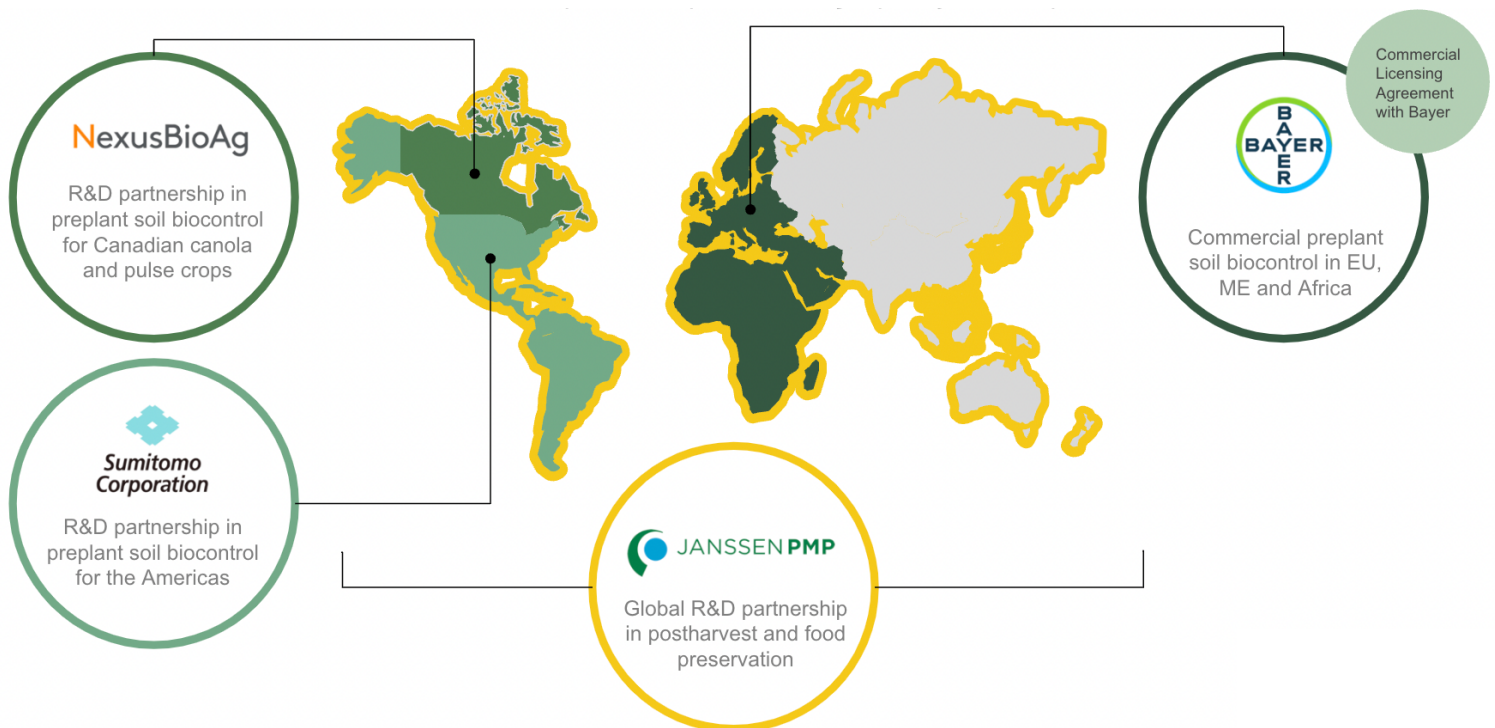


MustGrow is developing a natural, organic technology platform for use in many markets: **Biocontrol (Preplant soil Biocontrol (TerraMG™) & Postharvest Food Preservation)** and **Biofertility (TerraSante™)**.

- 100% owned patented technology that is mustard-derived formulated plant extract (112 issued & pending patents)
- Harnessed what nature provides to the mustard plant → compounds that have novel modes of action to protect itself as a nematicide, fungicide, insecticide and herbicide, and carbohydrates and proteins for soil health











## Global Partnerships Validate MustGrow's Potential

Commercial and R&D partnerships across high quality counterparties



**MustGrow is focused on disrupting the US\$324 billion (2030 est.) global pesticide and fertilizer markets which doesn't include organic acres, or post harvest**

## Commercial and R&D Pipeline

	APPLICATIONS	TARGET	ESTIMATED MARKET SIZE/ LOSS	PROOF OF CONCEPT Laboratory	EARLY R & D Greenhouse	ADVANCED R & D Field Trails	REGISTRATION Pre-Launch	Partner / Registration
Soil Applied	Biofertility							
	 TerraSANTe™	Preplant Soil Conditioner for Healthier Soil	US\$3.5 Billion Estimated Global Market Size				TerraSante™ is registered in WS-USA	
	Soil Biocontrol							
	TerraMG™	Fusarium, Botrytis, Verticillium, Rhizoctonia, Pythium, Phytophthora, Sclerotinia, Aphanomyces, Clubroot Disease, Nematodes, etc	US\$1.3Billion Estimated Global Market Size in Fruit & Vegetables				TerraMG™ Registration work ongoing in multiple countries	  
	Bioherbicide	Natural Herbicide	US\$35Billion Estimated Global Market Size				Formulation work on new extract	 
Non Soil Applied	Postharvest Biocontrol & Food Preservation							
	Storage: Potato, Fruit & Vegetable	Sprouting, diseases and pests	US\$250 Million Estimated Global Market					  
	Storage: Bulk Grain*	Mycotoxins and pests	US\$15 Billion Estimated Global Loss	→				Seeking Partners
	Storage: Shipping Containers*	Diseases and pests	US\$2 Billion Estimated Global Market Size	→				Seeking Partners

**Returns organic plant** material to the soil • **Dissipates in the soil** quickly  
**Avoids toxicity** to beneficial micro-organisms • **Promotes a healthy microbiome** for the soil

## Capital Structure



<b>Basic Shares Outstanding</b>	<b>51,463,575</b>
<b>Share Units / Options</b>	<b>1,128,494</b>
<b>Warrants</b>	<b>100,000</b>
<b>Fully-Diluted Shares Outstanding</b>	<b>54,242,06</b>
<b>Market Cap (CAD)</b>	<b>\$65,000,000</b>
<b>Insider &amp; Advisor Ownership (21%)</b>	<b>10,893,074</b>
<b>Average Volume (30 day)</b>	<b>58,000</b>
<b>Previous Capital Spent (CAD)</b>	<b>\$26,000,000</b>
<b>Cash Position (CAD)</b>	<b>\$6,800,000</b>
<b>Debt (CAD)</b>	<b>\$800,000</b>

\* Includes TSXV and Canadian exchanges.

\*\* Debt has no maturity; no interest payable; no scheduled principal payments. Due upon change of control of MustGrow and/or certain revenue milestones.